Napatech A/S

Company Presentation January 9, 2018

Henrik Brill Jensen, CEO

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Napatech in Short

- Napatech provides reconfigurable SmartNIC solutions based on hardware and software that help IT organizations reimagine their business by harnessing the cost, performance and innovation benefits enjoyed by hyper-scale cloud service providers
- Napatech pioneered the use of reconfigurable FPGA-based acceleration hardware and software for networking and security applications. The use of FGPA technology is now broadening with the industry adoption of reconfigurable computing solutions and FPGA-based SmartNICs
- The shift towards cloud computing, 5G mobile and IOT has created a
 pervasive need for reconfigurable computing solutions across a wide range
 of new users, in high-growth applications and services; serving as the
 catalyst for the next phase of Napatech growth

What is a SmartNIC?

- A SmartNIC is a product built around a very-flexible, high-speed, computing chip like a Field-Programmable Gate Array (FPGA)
- Unlike conventional technology, a SmartNIC is software reconfigurable – delivering hardware performance at the speed of software innovation

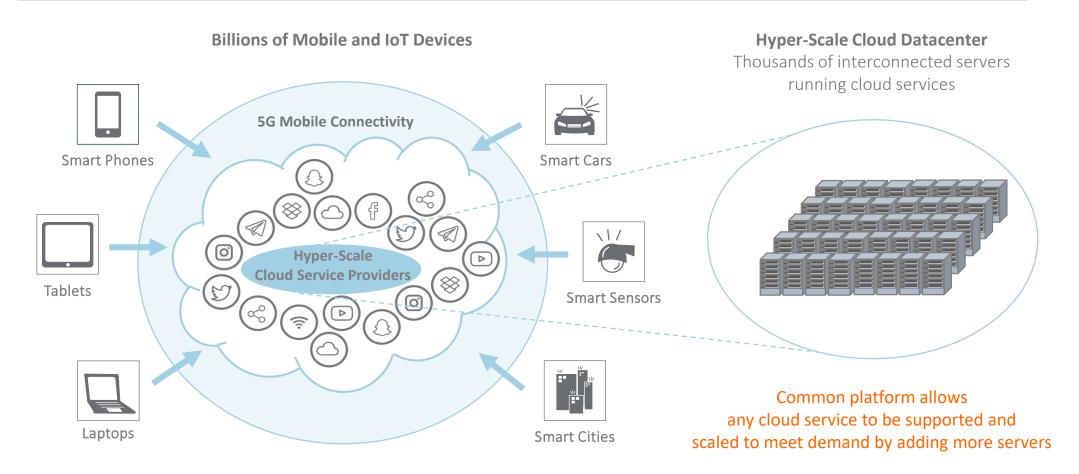


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Major trends in networking and communications

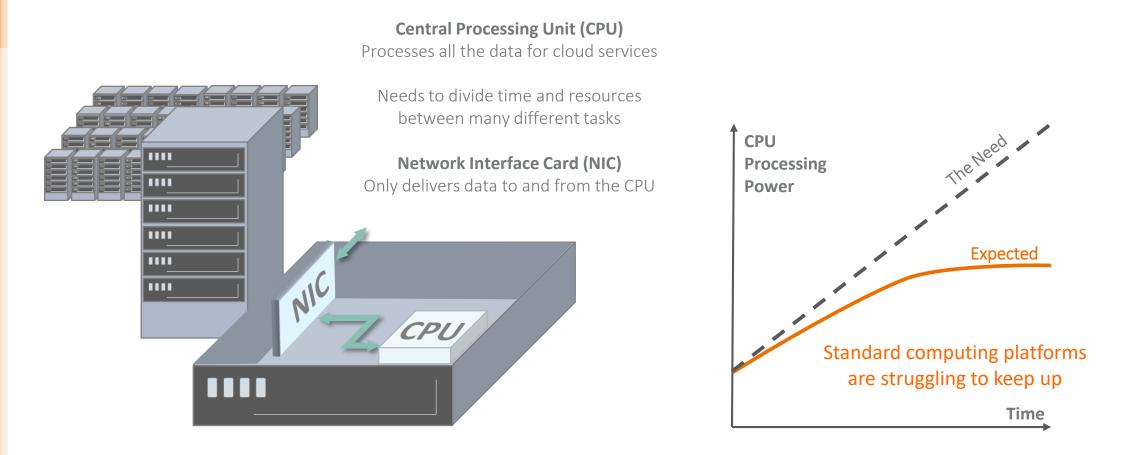


Hyper-Scale Cloud Data Centers Common Platform Ensures Scalability to Meet Demand



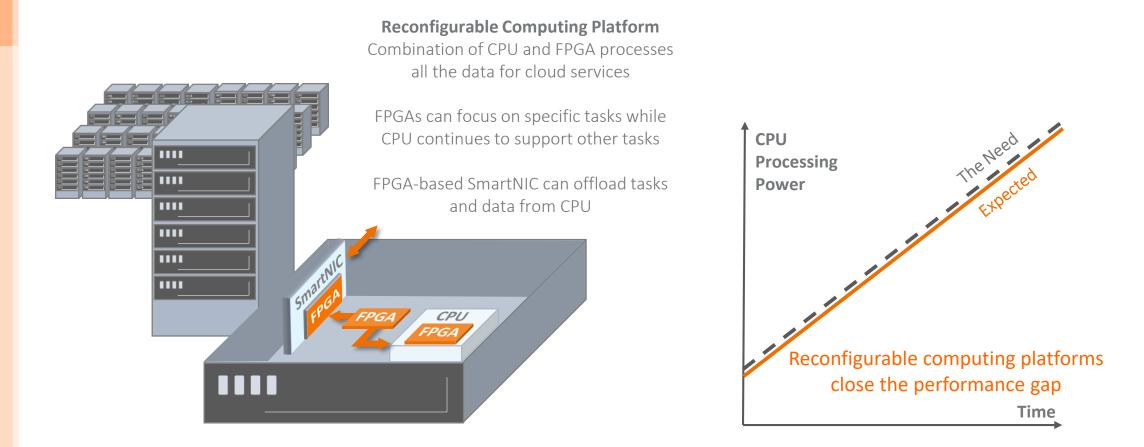
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Standard Computing Platform Basis for Hyper-Scale Today But Struggling To Keep Up





Reconfigurable Computing Platform FPGA's Provide The Additional Processing Power





Reconfigurable Computing Solutions by FPGA Driven by Largest Cloud Service and Solution Providers

Microsoft improves Azure latency by deploying custom NICs



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Amazon's Xilinx FPGA Cloud: Why This May Be A Significant Milestone

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- MOR Intel Begins Shipping Xeon Chips With FPGA Accelerators
- By: Jeff Burt | April 13, 2016
- Karl Frew Combining the Intel server chips with Altera's FPGAs will improve the performance-per-watt of systems running the two by 70 Karl Frew percent, officials say.



features the company's latest Xeon ES server processors and programmable chips that will help customers drive performance while holding down power consumption. The multichip platform is pairing the 14-nanometer Xeon

Intel has begun shipping a development module that

E5-2600 v4 "Broadwell" processors—launched late in March—with the Arria10 field-programmable gate arrays

Intel FPGAs Power Acceleration-as-a-Service for Alibaba Cloud

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Alibaba Cloud October 12, 2017 Oct. 12, 2017 — Intel today announced that Intel field programmable gate arrays (FPGAs) are now powering the Acceleration-as-a-Service of Alibaba

Cloud, the cloud computing arm of Alibaba Group. The acceleration service, which can be launched from the Alibaba Cloud website, enables customers to develop and deploy accelerator solutions in the cloud for Artificial Intelligence inference, video streaming analytics, database acceleration and other fields where intense computing is required.

The Acceleration-as-a-Service with Intel FPGAs, also known as Alibaba Cloud's F1 Instance, provides users access to cloud acceleration in a pay-asyou go model, with no need for upfront hardware investments.



Configurable cloud architecture based on FPGAs



Intel acquires Altera FPGA for record \$16.7B





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WRITTEN BY Clare Hopping

The hardware will help offload SDN demand for extra flexibility

Microsoft has started deploying custom network interface controller (NIC) hardware in its Azure datacentres to help offload the burden of software-defined networking (SDN).



The tech giant's SmartNIC hardware uses the same Field Programmable Gate Array (FPGA) technology developed for Bing, which it claims allows for extra flexibility, reprogramming it to offload the server CPU's virtual switch, used to route traffic between virtual machines.

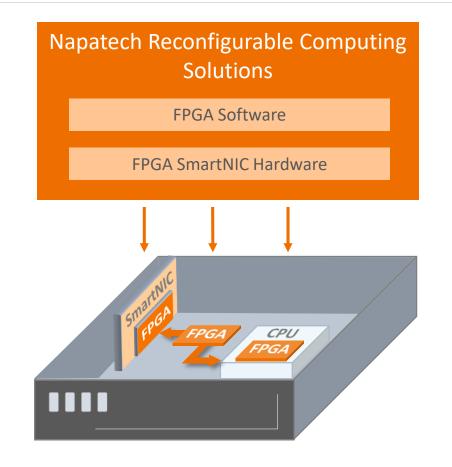
This offers up better latency and frees up processing power for other operations where it's needed more urgently, according to Redmond.

Microsoft networking development engineer Albert Greenberg explained that a key part of the SmartNIC's inner workings are that it's adaptable to changes that may happen in the future, making it an even more attractive option for things like SDN, where the future is unpredictable.

"No one knows what SDN capabilities will be needed a year from now. Our FPGAbased SmartNIC allows us to reprogram the hardware to meet new needs, as they appear — reprogramming, not redeploying hardware," he said in a blog post.

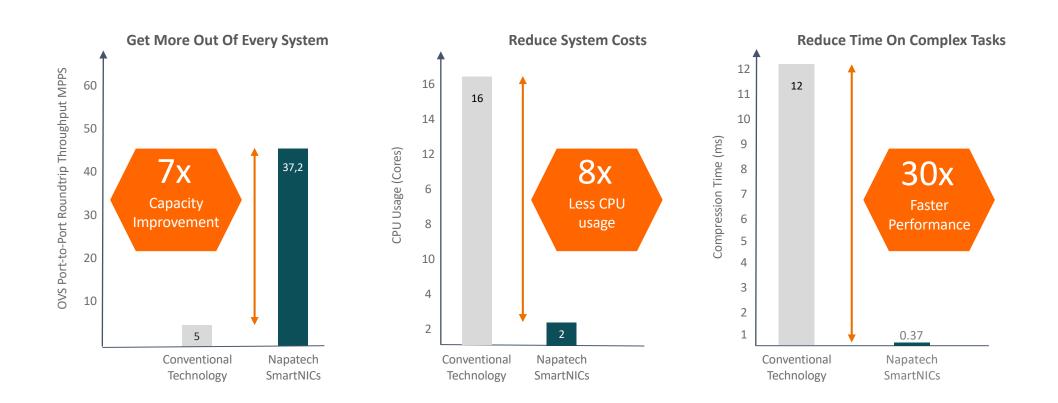
Napatech Reconfigurable Computing Solution It's all about the software

- The power of FPGA technology is that it can be reconfigured by software on-the-fly to support a new task at any given point in time
- Reconfiguring the computing platform enables fast response in the hyper-scale datacenter to unexpected demands and performance challenges
- Napatech FPGA-based SmartNIC today enable standard servers to become reconfigurable computing platforms
- Our strategy is to ensure that Napatech FPGA software can be applied to FPGAs in any future reconfigurable computing platform design delivered by the server industry





Napatech SmartNIC Solutions When conventional technology fails to perform



Napatech SmartNIC Solutions return expensive and valuable processing resources to the applications and services for which they were originally intended

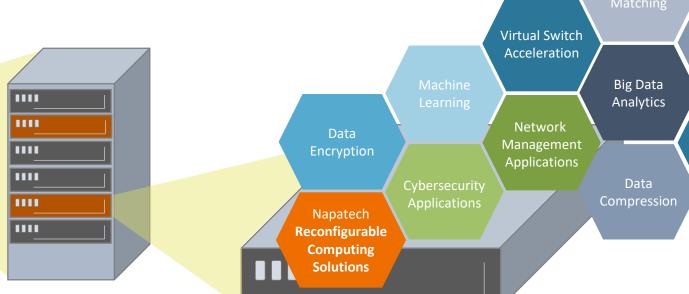


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Napatech Growth Strategy Powering Many Reconfigurable Computing Needs

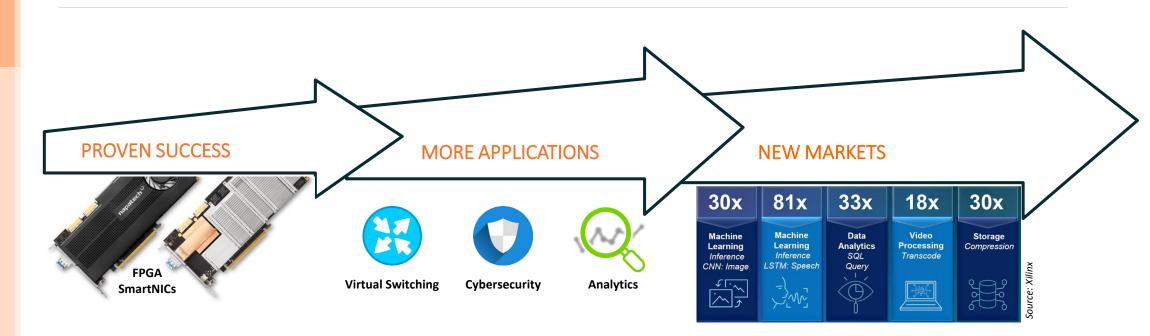
Reconfigurable computing platforms deployed to keep up with growth in cloud services, mobile and IoT devices Reconfigurable Computing Solutions are required for each Reconfigurable Computing Platform Napatech Reconfigurable Computing Solutions accelerate a broad set of demanding tasks







Artificial Intelligence Growth Strategy Secured by Strong Technology, Organization Capabilities and New Emerging Market Needs



Pioneered the use of FPGAs to accelerate networking and security applications in *Networking Appliances* Improving **Data Center Servers** based on broad set of FPGA software for leading IT applications, supported on a wide array of hardware *Cloud, Premise and Hybrid* software solutions for FPGA acceleration in an expanding set of server use cases



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